

The NASFAA Conference 2002 ≠ July 21-24 ≠ New Orleans, LA



We Help Put America Through School



Session 115

What's New with FAFSA on the Web, the PIN, and FAA Access Online?





FAFSA on the Web Home Page

Easy to Follow

As simple as 1, 2, 3







Help Text and FAQs



- Frequently Asked Questions
 - Find the category
 - Find your question
 - Search capability
- Help Text
 - Find the topic of the question
 - Search capability





Step 1- Before Beginning a FAFSA

















Discover Your Opportunities!

Before Beginning a FAFSA

Filling Out a FAFSA

FAFSA Follow-Up

verview

General Student Aid Info

Documents Needed

Pre-Application Worksheet

Drug Conviction Worksheet

Interactive Worksheets

Signatures Required

Your PIN

Time to Complete

Student Eligibility

Deadlines

Federal School Code Search

Browser Requirements

Clearing Your Browser's Cache

Before Beginning a FAFSA

Before Beginning a FAFSA Overview

Time Saving Suggestions

Get documents you need

Start with your Social Security Number, driver's license, income tax return, bank statements and investment records.

Print a Pre-Application Worksheet

See a preview of the questions; dependent students can use it to help parents write in info at their convenience.

Plan how to sign your FAFSA

Electronically with a PIN; send a signature page in the mail; or a signed copy of your Student Aid Report.

Speed the process with your PIN

Sign your FAFSA electronically.

Establish your eligibility

Citizens, non-citizens; with high school diploma or GED; states may use your FAFSA to award additional aid from their programs.

Note important deadlines

We must receive your form no later than June 30, 2003, 8 p.m. EST. Colleges and states may have earlier deadlines.

PRIVACY & SECURITY

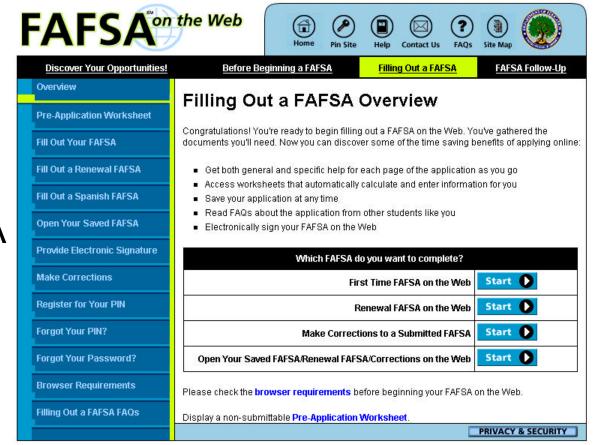
- Documents Needed
- Pre-Application Worksheet
- Plan how to sign your FAFSA
- Establish your eligibility
- Important Deadlines





Step 2- Filling out a FAFSA

- First Time
- Renewal
- Corrections to a submitted FAFSA
- Open a Saved application

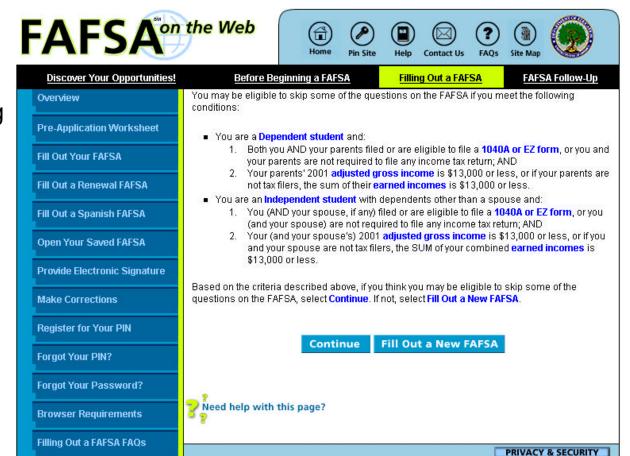






New Features!

- Incorporation of Auto-Zero EFC functions
 - States will have the capability of skipping Auto Zero and SNT skip logic
- Re-ordering of the questions
- If eligible, skip the following questions:
 - student and parent income taxes and exemptions
 - student and parent
 Worksheets A, B,
 and C
 - student and parent assets







New Features! (cont)

- Auto Zero EFC skip logic conditions
 - Requires a re-ordering of the questions
 - Enhanced Skip-logic based on auto-zero eligibility
 - Re-ordering clearly explained prior to starting app
 - Simplified Needs Test
- Pre-ApplicationWorksheet
 - Updated to reflect order of web application questions

Additional Information about the FAFSA Pre-Application Worksheet Fill Out Your FAFSA While it appears that you (and your parents) may be able to skip certain income and asset questions on your Free Application for Federal Student Aid, your state or school may need you to answer these questions to see if you are eligible for state and school-sponsored financial aid. Fill Out a Renewal FAFSA The states listed below require you to answer all FAFSA questions. Therefore, if you, the student, Fill Out a Spanish FAFSA are a legal resident of one of these states, and would like to be considered for state financial aid, you must select the "Fill Out a New FAFSA" link below and provide answers to all of the FAFSA Open Your Saved FAFSA questions. States that require responses to all FAFSA questions are: Provide Electronic Signature Arkansas, California, Colorado, Delaware, Florida, Georgia, Hawaii, Illinois, Louisiana, Massachusetts, Maryland, Michigan, Minnesota, Montana, Nebraska, Nevada, New Mexico, New **Make Corrections** Jersey, New York, North Carolina, North Dakota, Ohio, Oklahoma, Oregon, Pennsylvania, South Dakota, Texas, Utah, Virginia, Vermont, West Virginia, Wisconsin, and Wyoming. Register for Your PIN Students who are applying for assistance from the health professions programs, and Forgot Your PIN? independent students whose college requires parental information from all students, should not skip any questions on the FAFSA. Select the "Fill Out a New FAFSA" link below and complete all Forgot Your Password?

Browser Requirements

Filling Out a FAFSA FAOs

 If your answers confirm that you can skip questions, you will have the option to skip them or complete the entire application.

To confirm whether or not you (and your parents) can skip questions, we will need to ask you

- If your answers indicate that you cannot skip these questions, we will automatically take you
 to the full FAFSA and ask you to answer all remaining questions needed to determine your
 eligibility for financial aid.
- All the data you already entered will be carried over to the full FAFSA, so you will not need to re-enter any of that information.

If you want us to confirm that you're eligible to skip certain income and asset questions on the FAFSA, select Continue.

If you want to complete all FAFSA questions, select Fill Out a New FAFSA

Continue

some questions on the next several pages of this form.

Fill Out a New FAFSA





Save for Later

- Save the FAFSA, work on it later
- Continue working on the saved FAFSA
- Automatic session expire save
- Subsequent save reminders













This page may scroll downward.

Save Your FAFSA for Later

Your 2002 - 2003 FAFSA on the Web has been saved.

You will need the password you entered before you began to fill out the form to reaccess your FAFSA on the Web. The information in the FAFSA you save will be secure and available for you to retrieve and edit for 45 days after which it will be deleted, and you will have to start a new application.

If you want to continue with the application, select Go to Form below. If you want to exit the application, select Exit below. To access your saved information later go to the Home Page and select "Continue working on saved FAFSA" under the Filling Out a FAFSA section of the FAFSA on the Web site.

TAKE NOTE! If you forget your password, you cannot retrieve the FAFSA you saved! Neither Customer Service nor the U.S. Department of Education has a record of your password. Remembering your password is your responsibility. Use it to take advantage of being able to save your FAFSA any time. You can retrieve and complete it whenever you want.

Go to Form



EXIT





Application Updates

- Question text differentiates between 'student' and 'parent', where applicable
- W-2 form box numbers added to questions
- Pre-population of fields
 - "Number in College"
 - If Independent and "Household Size" equals '1'
 - "Were you Born Before 1/1/1980?"
 - Based on "Date of Birth"
 - "Are you Married?"
 - Based on "Marital Status"





Application Updates (cont)

- Personalized confirmation of submit page
 - Student's First Name
- Bar Code added to Signature Page
 - consists of Student's SSN and name ID





Step 3- FAFSA Follow-Up

FAFSA on the Web













Discover Your Opportunities!

Before Beginning a FAFSA

Filling out a FAFSA

FAFSA Follow-Up

Overview

Check Status

Print SAR

Student Access

Register for Your PIN

Forgot Your PIN?

FAFSA Follow-up FAQs

FAFSA Follow-Up Overview

You have successfully submitted your FAFSA electronically. Now the Department of Education takes the next step by processing your application and sending you a Student Aid Report (SAR) by mail. A copy of your SAR is also sent electronically to the schools you've listed in your FAFSA.

Your estimated EFC is a preliminary estimate based on the information you provided on this application. It is subject to change based upon your college's verification of information you provided. The EFC is used to determine your eligibility for federal student aid (and spouse, if applicable). Note that many schools have their own methodology to determine your family contribution and financial need. You will receive an official EFC on your Student Aid Report (SAR) based on the processing results of your FAFSA. For more information about the EFC see the Student Guide site at www.ed.gov/prog_info/SFA/StudentGuide/.

What happens now?

FAFSA Follow-Up allows you to do the following:

A. Check the status of your submitted FAFSA by selecting Check Status of a Submitted FAFSA, or by returning to the FAFSA on the Web home page at www.fafsa.ed.gov and selecting Check my Submitted FAFSA.

You can use the application status check to check the status of your FAFSA or correction at any point during the processing period.

Checking the status of your application at any time during the processing period is beneficial, but we recommend you at least check the status at the following times:

- 1 week after submission if you used a PIN to sign your application
- 2-3 weeks after submission if you printed, signed and mailed a signature page.
- B. Once we have received all required signatures and processed your application or correction form, you can access your processed application data by selecting Student Access from the left navigation bar.

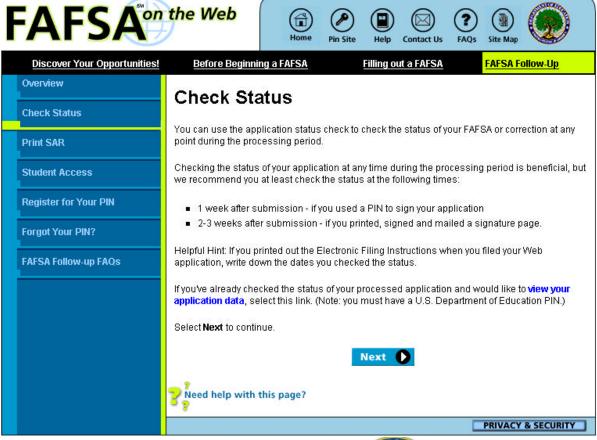
- Check Status of a Submitted FAFSA
- Student Access
- Corrections on the Web instructions





Check Status of a submitted application

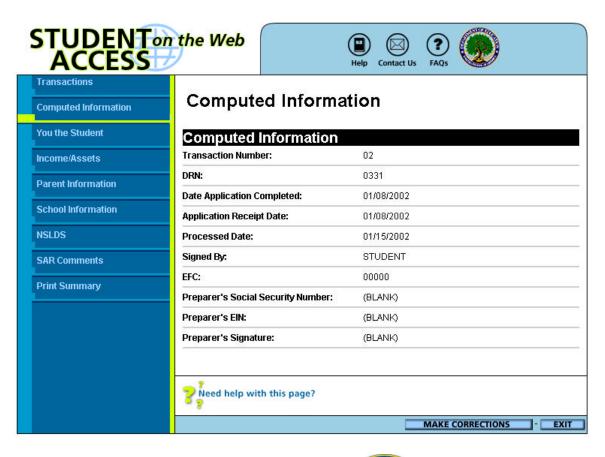
- Ability to check right after submitting the FAFSA.
- Once processed, view your data!





Student Access

- Computed Information
- Entered Data
- SAR Comments
- NSLDS information and link
- Print the SAR
- CorrectionsOption







Student Access/SAR on the Web

- "Make Corrections" button included in the SAR on the Web comment text, where applicable
- SAR PDF and HTML printouts include the same fields as the paper SAR
- Referral to NSLDS web site for up to date loan information





Corrections on the Web

- Easy to follow instructions
- Shopping Cart format
- View Current answers
- Web Chat
- 03-04 Corrections on the Web will be real-time corrections

FAFSA con the Web		•
This page may scroll downward.		Using Corrections on the Web
FAFSA Corrections on the V	Veb Shopping Cart	6MB681845-000 App. Exp. 120 103
Welcome to FAFSA Corrections on the Web.		
How to make corrections:		
Review your current information below. Select the questions to be corrected, and then select the Correct your information, using the "Next" button to move When you are done correcting your information, se	from question to question	screen.
For further detail select this link.		
For further detail select this link . Fields where we have assumed a value are marked with a Fields you previously verified are marked with a \(\psi\) (pound)		123456789 GR 0
Fields where we have assumed a value are marked with a Fields you previously verified are marked with a 🏖 (pound)		123456789 GR 0
Fields where we have assumed a value are marked with a Fields you previously verified are marked with a \(\psi\) (pound) Step 1 (Q1 - Q35)		L23456789 GR 0
Fields where we have assumed a value are marked with a Fields you previously verified are marked with a ¥ (pound) Step 1 (O1 - O35) 1. Last Name:	sign	
Fields where we have assumed a value are marked with a Fields you previously verified are marked with a ¥ (pound) Step 1 (Q1 - Q35) 1. Last Name: 2. First Name:	oreatone	
Fields where we have assumed a value are marked with a Fields you previously verified are marked with a ¥ (pound) Step 1 (Q1 - Q35) 1. Last Name: 2. First Name: 3. Middle Initial:	oreatone FELIX	
Fields where we have assumed a value are marked with a Fields you previously verified are marked with a # (pound) Step 1 (O1 - O35) 1. Last Name: 2. First Name: 3. Middle Initial: 4. Permanent Street Address:	oreatone FELIX E	0
Fields where we have assumed a value are marked with a Fields you previously verified are marked with a ¥ (pound) Step 1 (01 - 035) 1. Last Name: 2. First Name: 3. Middle Initial: 4. Permanent Street Address: 5. City:	oreatone FELIX E 1 EASYSTREET	0
Fields where we have assumed a value are marked with a Fields you previously verified are marked with a ¥ (pound) Step 1 (01 - 035) 1. Lost Name: 2. First Name: 3. Middle Initial: 4. Permanent Street Address; 5. City; 6. State;	OREATONE FELIX E 1 EASYSTREET 10WA CITY	
Fields where we have assumed a value are marked with a Fields you previously verified are marked with a \$\pi\$ (pound) Step 1 (01 - 035) 1. Last Name: 2. First Name: 3. Middle Initial: 4. Permanent Street Address: 5. City: 6. State: 7. Zip Code: 8. Social Security Number:	GREATONE FELIX E 1 EASYSTREET IOWA CITY IA	
Fields where we have assumed a value are marked with a	GREATONE FELIX E 1 EASYSTREET 10WA CITY 1A 52240	





Electronic SARS

FAFSA Processed Email- Electronic SAR 2002-2003

To: Felix Random

From: "U.S. Department of Education - CPS" <cpssan@cpsemail.sfa.ed.gov> Subject: We processed your U.S. Department of Education FAFSA

Dear FELIX,

Your Free Application for Federal Student Aid has been processed and the data made available to the school(s) you listed.

Your U.S. Department of Education Student Aid Report (SAR) is also now available online. In order to obtain your SAR, you must follow the link below and access our secure online delivery system.

Please select the link below or paste it in the address bar of your browser.

https://www.fafsa.ed.gov/FOTW23WebApp/servlet/StudentAccessServlet/cycle23?sarkey=B2dm6AkNEx GtKs3Sa8KKBcLB/WIB4G5z

If you encounter any problems accessing your SAR, please visit us at the FAFSA on the Web website at http://www.fafsa.ed.gov

Thank You,

U.S. Department of Education Student Financial Assistance

- Meets 4 criteria
- Social Security Number Match
- Not a Subsequent application
- No Signature errors
- Links to Student Access





PIN Home Page

- PIN Request and Information
- Change Internet Access
- Contact Us
- Security
- Links to other sites



WELCOME TO PIN REGISTRATION

PIN HOME

PIN REQUEST AND INFORMATION

CHANGE INTERNET ACCESS

CONTACT US

SECURITY

US DEPARTMENT OF EDUCATION

FINANCIAL AID FOR STUDENTS

STUDENT GUIDE

FSA ELECTRONIC SERVICES

This web site is your source of information for the U.S. Department of Education PIN. Select one of these links for more information about what the PIN is and where you can use it or select the PIN Frequently Asked Questions link.

If you have never received a U.S. Department of Education PIN or you are unsure if you already have a PIN, please select Apply for PIN to receive one. By accepting this PIN you agree to not disclose or share your PIN with anyone. Because your PIN serves as your electronic signature and provides access to your personal records, you should never give your PIN to anyone. Be sure to keep your PIN in a safe place; you will be able to use the same PIN in the future to apply electronically for student aid and access your U.S. Department of Education records.

If you have received a PIN previously but no longer have access to it, select <u>PIN Request and Information</u> from the menu list on the left side of this page.











PIN Link Sent Via Email



PIN HOME | PIN REQUEST AND INFORMATION | CHANGE INTERNET ACCESS | SECURITY | CONTACT US

PIN REQUEST & INFORMATION

APPLY FOR PIN

CHANGE PIN

CHECK PIN STATUS

REQUESTA PINTO BE SENT

CHANGE MY PIN INFORMATION

PIN FAQ'S

Match Found

Your PIN will be sent out to you via: E-mail

your PIN.

We have found your record in the PIN database. If your PIN information, below, is correct, select 'Yes' to continue.

ERIC GREVING 16 STANWYCK DR. IOWA CITY, IA 52240

E-mail Address: grever@ncs.com



YES Postal Mail NO

If you exit before selecting one of the buttons above, we will not send you

- Two options
- ∇ U.S. Postal Mail





PIN Request sent via Email

PIN EMAIL -No Pass Phrase Needed

To: Applicant FUNY4U2C

From: U.S. Department of Education - CPS [mailto:cpspin@cpsemail.sfa.ed.gov]

Subject: Your U.S. Department of Education PIN Request

Dear FELIX.

Your U.S. Department of Education PIN has been issued. We are sending this to you as a result of the request you made from the PIN Registration web site.

In order to obtain your PIN, you must go to the link below (or paste it in the address bar of your browser) to access our secure online delivery system.

https://pin.ed.gov/epin?pinkey=2gZpEKutDzViAyVUg3yApsLuhy7JUSbzllqysB4TkzM

Please Note: Your PIN will be available for online delivery via the above web site until APRIL 17, 2002. After that date, go to http://www.pin.ed.gov for information on how to submit a new PIN request.

If you encounter any problems accessing your PIN, or have any questions about the U.S. Department of Education PIN, please visit the PIN website at http://www.pin.ed.gov

Thank you,

U.S. Department of Education Student Financial Assistance

- Apply for PIN
- Request for PIN via Email
- Change PIN information





Security Pass-Phrase

Enter a Security Pass-Phrase

Remember the Pass-Phrase





PIN changes for 2003-2004

- Importance of PIN reinforced
 - New infrastructure
 - Network message will be sent to FAAs to remind students to update e-mail and mailing addresses, prior to creation of renewal files in the Fall.
 - Reminder will also be posted on the Web site.





http://www.fafsa.ed.gov/ FAA/faa.htm







FAA Main Menu





FAA Access Online

Welcome to the FAA Main Menu

Select an option from the following menu:

Student Inquiry

View a student's Student Aid Report (SAR) information, including the Expected Family Contribution (EFC), NSLDS information, SAR Comments, etc. (It will be necessary to provide your Federal School Code.)

Batch Status

Check the status of batches submitted to the CPS for application or correction processing for a particular award year. You can view these batches sorted by: Federal School Code or ISIR Type/Batch Type. (It will be necessary to provide your Destination Code.)

Duplicate Renewal Print

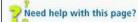
Request to print a duplicate Renewal Application. The student must have already had a Renewal Application printed by the school or by CPS. (It will be necessary to provide your Destination Code and Federal School Code.)

Application/Correction Entry

Enter a student's 2002-2003 FAFSA, Renewal FAFSA or FAFSA Corrections on the Web form and submit it to the CPS for processing. (It will be necessary to provide your Federal School Code.)

Restore a Saved Application

Restore a partially completed and saved 2002-2003 FAFSA, Renewal FAFSA or FAFSA Corrections on the Web form and submit it to the CPS for processing, (It will be necessary to provide your Federal School Code.)



EXIT

- Student Inquiry
 - Access via DRN
- Batch Status
- Duplicate Renewal Print (will be removed)
- ApplicationCorrection Entry
- Restore a Saved Application
- FAA Signature Hold
 File Request added





What can I do with FAA Access?

- View student SAR data
- Check batch status
- Enter a FAFSA/Renewal
 - -Same save functionality as student
 - -Student verses FAA restores
- Make Corrections





What do I need for FAA Access?

- A PIN (http://www.pin.ed.gov)
 - Identity's you as an individual not a FAA
- The Destination Point Administrator for your TG # must grant you permission by using FAA Administration on http://sfawebenroll.ed.gov





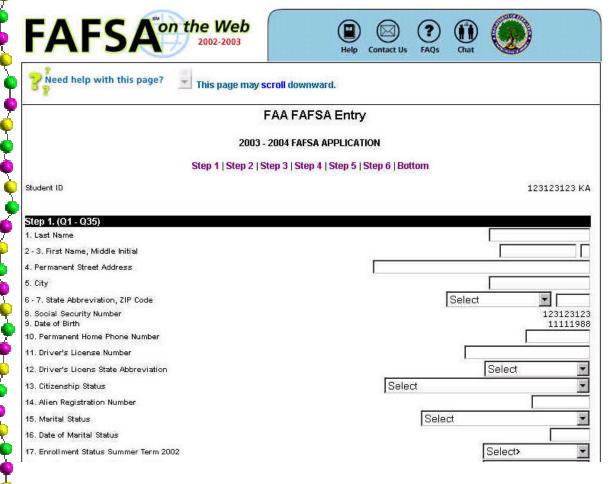
Ways to ensure successful FAA access!

- Must have permission for the year in which you're working
- DPA must have given permission to use FAA Access
- A PIN alone does not give you permission to use FAA Access
- Read/Write permission (DPA determines)





FAA FAFSA Entry Page



2003-2004FAFSA

- Different Steps for the different sections
- Fill in the answers





FAA Correction Entry

FAFSA on the Web





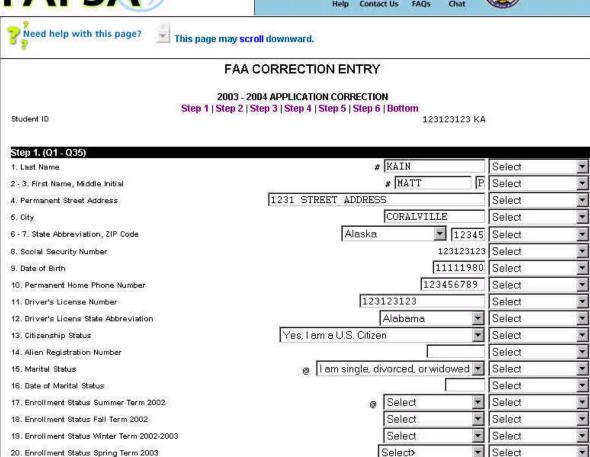




2003-2004FAFSA Corrections

real-time

- Different Steps for the different sections
- Correct the answers







FAA Access to the CPS Online Forms

- Improved Application Selection
- Format of forms simplified
 - Less text
 - Less on-screen help text
 - Less skip-logic
 - Fewer Pages
 - Direct entry
- Dependency Override field grouped with Dependency questions





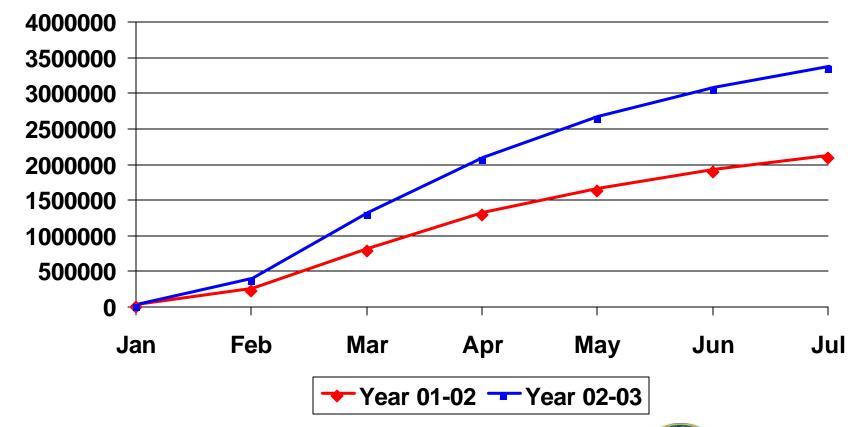
FAA Access to the CPS Online Student Inquiry

- Academic Year displayed on all pages
- Student SSN and Name ID on all pages
- FAA Information included in the printouts
- Instead of codes, spell out:
 - Application flags
 - Financial Aid flags
 - Match flags
 - Comment Code text





Increased Volume for Web Applications







FAFSA on the Web Milestones

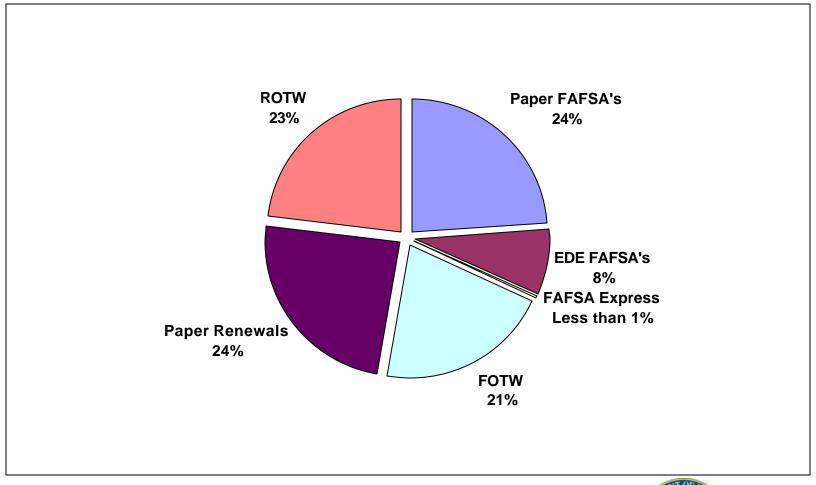
- 1 Million Web Applications Received
- ∇ 02-03 February 26, 2002
- 2 Million Web Applications Received

- 3 Million Web Applications Received





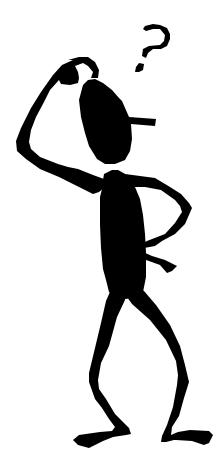
How are the RLEANS Applications submitted?







Questions?



Any Questions?





SFA Tech Slide

We appreciate your feedback and comments.

For FAFSA on the Web questions/Student questions

Phone: 1-800-4FEDAID (433-3243)

Email: fafsaweb@ncs.com

For FAA Access questions

Phone: 1-800-330-5947

Email: cpswan@ncs.com





